

NOTICE OF SPECIAL MEETING
JEFFERSON CENTER METROPOLITAN DISTRICT NO. 1
IN THE CITY OF ARVADA, JEFFERSON COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Jefferson Center Metropolitan District No. 1, City of Arvada, Jefferson County, Colorado (the “**District**”), will meet in special session at the offices of the Church Ranch Companies, 20009 State Highway 72, Arvada, Colorado, on Monday, the 18th day of March, 2024, at the hour of 3:00 p.m. The meeting will also be accessible via Zoom video/telephone conference and may be joined as follows:

<https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09>

Dial In: 1-719-359-4580

Meeting ID: 546 911 9353

Passcode: 912873

Members of the public are encouraged to participate in the meeting via the above-listed conferencing information.

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of the District’s Second Subordinate Special Revenue Bonds, Series 2024C, in a maximum aggregate principal amount of \$15,000,000 (the “**Series 2024C Bonds**”), for the purposes of financing public improvements necessary to support development in the District, refunding and restructuring a portion of the District’s outstanding indebtedness, and to pay other costs incurred in connection with the issuance of the Series 2024C Bonds. Such resolution will also authorize the execution of an Indenture of Trust and all agreements, documents, instruments, certificates, and actions necessary or appropriate in connection with the issuance of the Series 2024C Bonds. In addition, the Board will consider a resolution approving an Amendment to a Resolution dated November 1, 2010 Authorizing the Issuance of the District’s Subordinate Nonrevolving Line of Credit Note, Series 2010B in connection with the restructuring thereof.

Pursuant to the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of the District.

**JEFFERSON CENTER METROPOLITAN
DISTRICT NO. 1**

/s/ DAVID SOLIN

Secretary

Posted at one public place within the boundaries of the District and/or on the District’s public website no less than 24 hours prior to the meeting.